

ON-DEMAND MIGRATION SOLUTION (ODMS)

- Enables Brokers, MGAs and Insurers to configure and initiate a data migration on demand, typically on a weekly or monthly basis ahead of renewal.
- Fully migrates all clients, policies and risks for any Line of Business
- Ideal for Personal Lines with Open Market EDI schemes

Giving You The Ability to Migrate Fully Validated Insurance Data Efficiently!

Efficient & Time Saving

No need to manually input each policy or incur the expenses, inconveniences or the risks of user errors. Simply select the policy or date range to be migrated and the solution takes care of the rest automatically.

21st Century Insurance Solution

Web interface using the latest Microsoft technologies, which can sit on your architecture, our data centre or an Azure Cloud. Unlike other legacy migration solutions the ODMS was built from the ground up to move insurance data to and from insurance systems.

Intuitive & Ensures Data Quality

Intuitive interface which walks the user through the migration process step by step. Data can be chosen by date range or by selecting specific policies. Checks against valid ABI Codes and wider data quality issues before submission. Reconciliation checks compare against renewals list ensuring all policies have been migrated to prove the process.

Cost Effective & Secure

Initial set up followed by monthly license fee, which includes full support, for the period of use. Secure user authentication and minimal data held within the solution prevents the risk of data breach.

Supports Strategic Initiatives

Reasons for data migration vary but common drivers in the insurance sector include system modernisation, implementation of new applications and system consolidation following mergers or acquisitions.

Electra M3 to Open GI

The solution is fully functional and has successfully migrated all clients, policies and risk details for Motor and Household from Electra M3 to Open GI.

Fully Flexible, Select by Policy, Date Range, Line of Business, Source & Target System Combinations

Execute migrations on a flexible on-demand basis, simply choose from / to dates. Migrating on a weekly or monthly basis ahead of renewal allows the user to renew each policy onto the target system. The framework can also easily be configured to migrate from and to other system combinations.

Clear Visibility & Auditability

Client dashboards show details of all migrations runs, which you can drill down into and see exactly what was migrated in each run providing a full audit trail, supporting GDPR requirements.

Granular Policy Data from each migration run can be exported from the solution into MS Excel.

Avoids EDI Challenges

By migrating on renewal you avoid the issue with migrating EDI policies during the policy term.

When EDI policies are migrated during a policy term the EDI count for the policy must be kept intact, this is a challenge depending on which systems you are migrating to and from.

The ODMS gives you an alternative solution, without the need for a manual re-key.

Trusted Brand & First Class Support

A leading specialist in Insurance Data Solutions with 30 years' success in conversions to and from all major insurance software and bespoke systems. Knowledgeable support staff are available 24/7/365 to assist if required.

SEE THE ON-DEMAND MIGRATION SOLUTION IN ACTION

To find out more schedule a demo with one of our insurance data migration specialists

Call 01245 608253 or Email cheryl@insurancedatamigrations.co.uk

User Initiated, On-Demand Migration of Client, Policy & Risk Detail

