

Automatically Validate & Send Outgoing Bordereaux

Insurance Data Cloud gives Coverholders, MGA's and Brokers with delegated authority the power to quickly and accurately produce reliable bordereaux, gain powerful MI and rich data visualisation capabilities.

The Insurance Data Cloud

Uses a simple, clean, web interface to produce complex risk, claims and premium bordereaux on a flexible, user controlled schedule.

BENEFITS

- No technical resource required
- Sends granular data to insurers quickly and easily
- Low set up costs, rapid deployment and high scalability
- Supports Lloyds & ACORD standards
- Reduces time, effort and errors in data transfer
- Eliminates manual entry errors and risk of dispute
- Ensures structured, quality, data
- Enables internal reporting, supporting compliance
- Secure user authentication and auditing
- Develop more interesting and collaborative relationships with underwriters.

FEATURES

Data Extraction

Automatically extracts data from multiple sources including policy admin systems, spreadsheets or CSV files if required, and combines into one outgoing Bordereau.

Standardise, Cleanse and Validate Data

The software offers a user configurable validation and data quality layer featuring reference data and business rule checks. Exception Reports detail any errors in your data and a simple User Interface allows data to be quickly corrected.

Mapping & Output to a Choice of Formats defined by Underwriters

User defined mapping rules take the amalgamated incoming data sets and align them with your Underwriters preferred format. Advanced mapping options provide look up tables.

The bordereaux produced can either show just risks or claims for that month, the latest position per year of account or a mix of both.

Specific policy data from each upload can also be exported directly to MS Excel, CSV, or other analysis tools.

Dashboard & MI Reporting

Delivers full visibility through reporting dashboards which offer granular detail of each run.

Management information and data visualisation features allow you to analyse trends and get richer insight on performance.

SEE THE INSURANCE DATA CLOUD IN ACTION

To find out more schedule a demo with one of our insurance data migration specialists

Call 01245 608253 or Email cheryl@insurancedatamigrations.co.uk

Automatically Produce Accurate Risk, Claims or YOA Bordereaux To Any Insurer Format

Automatically
extracts data from
one or more
sources

Configurable
validation and
quality layer,
including Business
rule checks

Intuitive UI allows
any data errors to
be quickly
corrected

Optional BI
visualisation
module enables
granular analysis
of uploaded data

User defined
mapping allows
production to any
insurer format.
Produce Risk, Claims
or Year of Account

- No technical resource required
- Abates risk of dispute
- Enables accurate internal reporting
- Supports Lloyds & Acord
- Ensures structured quality data
- Reduces human errors