



**INSURANCE
DATA
SOLUTIONS**

**OVER 30 YEARS EXPERIENCE IN MIGRATING AND
CONSOLIDATING INSURANCE SYSTEMS TO HELP BOTH
INSURERS AND BROKERS MAXIMISE THE VALUE
OF THEIR INSURANCE DATA**

**VISIT STAND G1
BIBA 2019**

BROKER ANALYTICS PORTAL **FREE TRIAL FOR FIRST 30 DAYS**

Gain Fast & Easy Access to a Single Source of the Truth

- Report on one or multiple data sources across unlimited number of years
- Simply Upload Your Data (templates available for all main stream insurance systems) whenever you want, existing data will be truncated and the dashboards refreshed

Access interactive PowerBI data visualization dashboards providing insurance specific KPIS and insights on:-

Executive Summary - sales & gross premium over time, commission & policy counts by subclass

Policies - sales & cancellations over time, new business, renewals by month Income

Income Analysis - commission income by month, year, subclass

Operations - new business & renewal figures by account handler, upcoming renewals and renewal lists

Sales & Marketing - quote trends, conversion rates

Attrition & Retention - retention and cancellation rates by year, month, subclass

Claims - claims figures by year, month, subclass, incl. claim incurred and loss codes

Brokers/Introducers - financials/conversion and retention rates by subclass.

Free Trial for first 30 days

Then only **£2500** for set-up and online training per system. £400 per month for support, hosting and licensing.



BIBA
SPECIAL
OFFER



INSURANCE
DATA
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DATA IS THE LIFEBLOOD OF INSURANCE

Solving our clients' pain points with data and optimizing its value and use is the driving force behind our services and solutions which help brokers, insurers and MGA's to;

- Efficiently produce consistent management information and business intelligence
- Transfer data to new policy admin/underwriting systems
- Reduce operational costs around legacy systems
- Review the performance of books of business
- Negotiate new deals
- Submit bordereaux and regulatory returns



GROW YOUR BUSINESS WITH TRUST IN THE INTEGRITY OF YOUR DATA

What differentiates us from our competitors is our deep knowledge of insurance business processes combined with data expertise. With over 30 years of focused experience in consolidating data sources from different insurance systems you can trust in our abilities to solve any inconsistencies in disparate data sources ensuring data integrity and data quality.

The integrity of your data is key to operational efficiency, broker/insurer and customer relationships, aligning claims and premiums charged with the risk they present, meeting regulatory requirements and demonstrating transparency.

OUR SOLUTION PROMISE

Configurable to your requirements -

On premise or cloud. Using the latest SQL server technology and Microsoft Azure.

Intuitive giving business users

control - in defining business rules, reducing reliance on IT.

Training & 24x7x365 support -

ensuring implementation and buy-in. Our services are supported with 12 months warranty.

No long expensive contracts -

we don't charge per user. If you leave us after a year, we will extract your data for you - it's yours after all!

Privacy & security assured -

only business critical data is visible, you control user access and permissions, audit logs record all activity.

ABOUT IDS

Paul Johnson, Managing Director, setup the company in 2006 specializing in insurance data migrations. With a strong team of professionals with insurance knowledge the company has grown to support a loyal client base of insurers, brokers, MGA's and software vendors with a range of data services and solutions.

Our raison d'être is to maximise the value of insurance data by working closely with our clients to deliver business led easy to understand solutions that save our customers time and money.



IDS
MIGRATIONS

Insurance Data Migrations

Confidently change systems or merge and consolidate following a merger or acquisition - Having delivered over 150 successful insurance data migrations you can rely on our technical knowledge and experience of OpenGI - InfoCentre, Transactor, Acturis, SSP - Sirius, Pure, Insight, Electra M3, Applied TAM, CDL, Websure, and many bespoke systems to ensure data conversion success. Services range from an extract of data, On-demand migration solution or full end to end migration.



IDS
ARCHIVING

IDS Insurance Archiver

Streamline your legacy landscape and save money by decommissioning deprecated systems - Specifically built to store insurance data cost-effectively. Giving users fast and easy access in case of a query or claim, to historical client, policy, quote, risk, claims, accounts, documents and call data/logs. Even settle accounts, control regulatory data retention and across multiple data sources improve reporting and master clients, complete with dashboards.



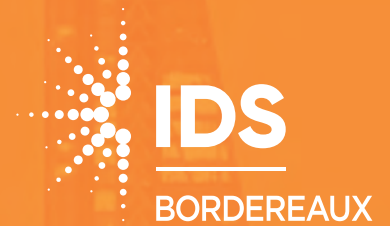
IDS Analytics

Gain a single source of the truth from your data sources - On a service orientated basis for insurers, MGA and brokers we consolidate multiple data sources and create reports and dashboards for all areas of insurance. Examples: client segmentation and lifetime value, claims performance, attrition and retention, triangulations. Users can view dashboards and reports through a web portal, which is available from any location or device on a self-service basis.



IDS Bespoke Services

IDS deliver expert resource with deep insurance knowledge - bridging the business and IT gap with our ability to swiftly understand business user data requirements. Supporting BAU services and building bespoke solutions to improve data quality and productivity. Giving users control of their data through modern web enabled applications. i.e. CUE Check Solution, ELTO Submissions, Conduct Risk Reporting, Catastrophe and Cyber Modelling data cleanse and integration etc.



IDS Bordereaux & Binder Management

Manage binders and efficiently process and produce bordereaux - Designed for delegated authority business the solution allows you to record information related to each binder, store contracts and set epi's and limits. Automating the consolidation of incoming risk, premium and claims bordereaux, producing accurate bordereaux for insurers. Allows you to reconcile and pay accounts as they become due. Complete with a broker portal and analytics dashboards.



IDS Sanctions Checker

Reduce fraudulent activity and meet regulatory compliance - Screen your individual clients against the UK Sanctions database. On both an ad-hoc basis when taking on a new client, making adjustments and before settlement of any claims, and on an ongoing basis in batches to ensure existing clients haven't subsequently been added. Complete with full admin. and audit functionality. The IDS Sanctions Checker is an easy-to-use and competitively priced.



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**PAUL JOHNSON
MANAGING DIRECTOR**

Email: paul@insurancedatasolutions.co.uk
Mobile: 07825 107559

**CHERYL FLYNN
SALES & MARKETING DIRECTOR**

Email: cheryl@insurancedatasolutions.co.uk
Mobile: 07702 891540

INSURANCE DATA SOLUTIONS

Moulsham Mill, Parkway, Chelmsford, Essex CM2 7PX United Kingdom
Tel. +44 (0)1245 608253
www.insurancedatasolutions.co.uk